

SUSMAN GODFREY L.L.P.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF APPEARANCE

PLEASE TAKE NOTICE that Susman Godfrey L.L.P. hereby requests the withdrawal
of its appearance on behalf of Mason Capital Management, LLC.

Dated: October 17, 2011
Seattle, Washington

Respectfully Submitted,

SUSMAN GODFREY L.L.P.

By: /s/ Drew D. Hansen

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